## National Kidney Foundation of Michigan, Inc. (NKFM)

## Asset Delivery Instructions for Gifts of Stock or Mutual Funds

Thank you for your support! Please use these instructions for gifts of stock or mutual funds. For questions about any of these ways to give, please contact Lisa Schutz Jelic, Director of Development at lschutz@NKFM.org, (O) 734.222.9800, ext. 210 or (C) 734-476-2064

# Step 1: Notify NKFM prior to transfer

Please contact Lisa Schutz Jelic, Director of Development, at 734.476.2064 or <u>lschutz@NKFM.org</u> to notify NKFM of your gift. To ensure efficient administration of your gift, please contact our office first to communicate the transfer.

## Step 2: Send the information below to your broker

Legal Name: National Kidney Foundation of Michigan, Inc. NKFM's tax ID # is 38-1559941

## **DTC Eligible Securities**

DTC Clearing Agent Number: 0226

Custodian Name: Fidelity Investments

Further Credit to: National Kidney Foundation of Michigan, Inc.

Account Number at Custodian: Z49-938017

Once we confirm your transfer, NKFM will send a thank you letter with the final donation amount. Please contact us if you have any questions and thank you for your generous support!